Ardent Solutions/Alleghany County April 19, 2023

Reducing Emissions & Costs with Propane Autogas

Stephen Whaley - Propane Education & Research



arch Counci

Propane Autogas Transit Fleets









arch Counc

Shuttle Buses













Propane Autogas Transit Fleets







WHAT IS PROPANE?

- Affordable, Clean, American-Made Fuel
 - C3H8
 - Byproduct of natural gas processing.
 - 100% Domestic
 - Commonly used for space and water heating, cooking, and as engine fuel.

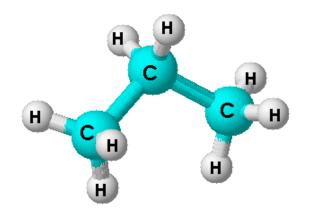
- Using Propane
 - 48 million Households
 - 900,000 Farms

- 600,000 Forklifts
- 25,000 Commercial Mowers

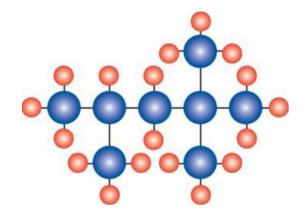
What is Propane?

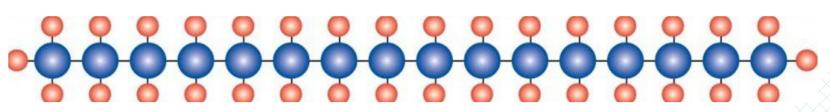
- Liquid state below minus 42 degrees Fahrenheit
- 100 PSI at 60-degree ambient temperature
- Heavier than air
 - No expensive ventilation systems needed for maintenance facilities

What is Propane?



Low Carbon – Hydrogen Rich Energy





Propane comes from organic as well as renewable sources.

It's nontoxic, meaning it does not contaminate air, soil, or water resources.

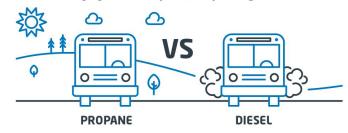
Path to Zero Emissions

Path to Zero

- Particulate Matter
 - Virtually zero
- NOX
 - 96% reduction from best in class diesel
 - Certifying to .02, operating at 0.01, full duty cycle
- **GHG**
 - New technologies 25% reduction from next best technology



Duty cycle: Low speed, stop-and-go route



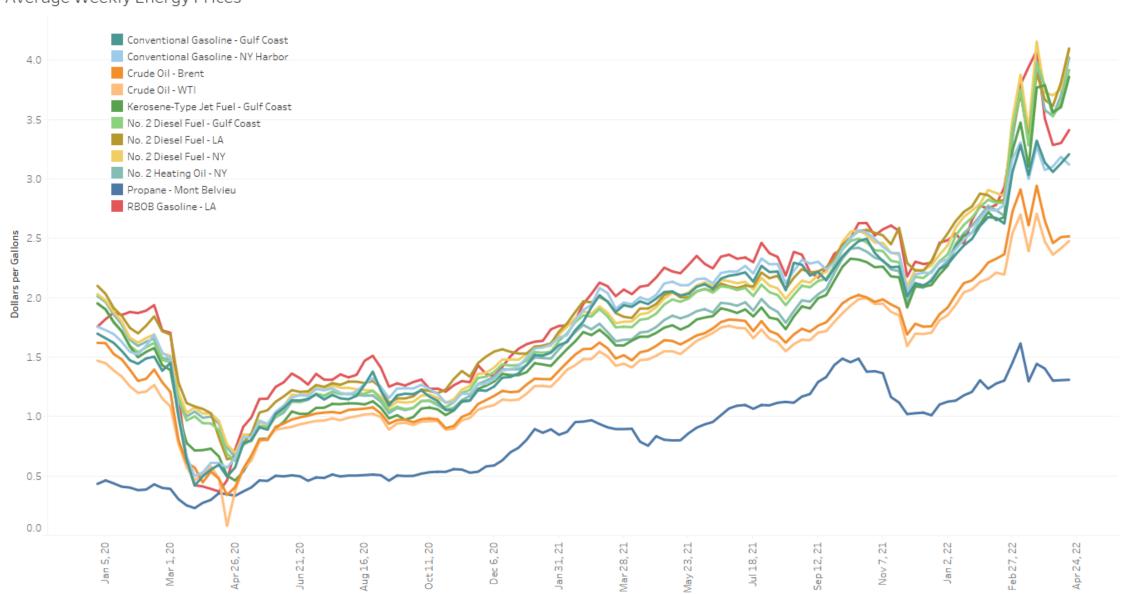
Source: 2018 West Virginia University study, comparing 2015 LPG Blue Bird school bus (6.8L, 10 Cylinder) with 2014 ultra-low sulfur diesel Blue Bird school bus (6.7L, 6 cylinder).

PROPANE.COM

Fuel & Maintenance Cost Reductions

US ENERGY PRICE COMPARISON

Average Weekly Energy Prices



Today's Propane Autogas

Average Price Per Gallon for the week of March 24, 2023

These prices are based on National averages. To receive a custom quote with your local autogas pricing, contact us today. Learn more about the savings and stability of autogas.

*Autogas price estimates do not reflect the current federal tax credit.



\$1.75

\$1.48

\$1.51

New England

Central Atlantic

Lower Atlantic

Midwest

Gulf Coast

Rocky Mountain

West Coast



Alternative Fuel Tax Credit

- Annual tax credit included in federal budget to promote alternative fuel adoption
- Currently approved though 2024
- Propane is funded at \$.37 per gallon
- Included in federal budget since 2006

The Future of Diesel:

THE NEW PHASE II INTEGRATED SYSTEM CONCEPT

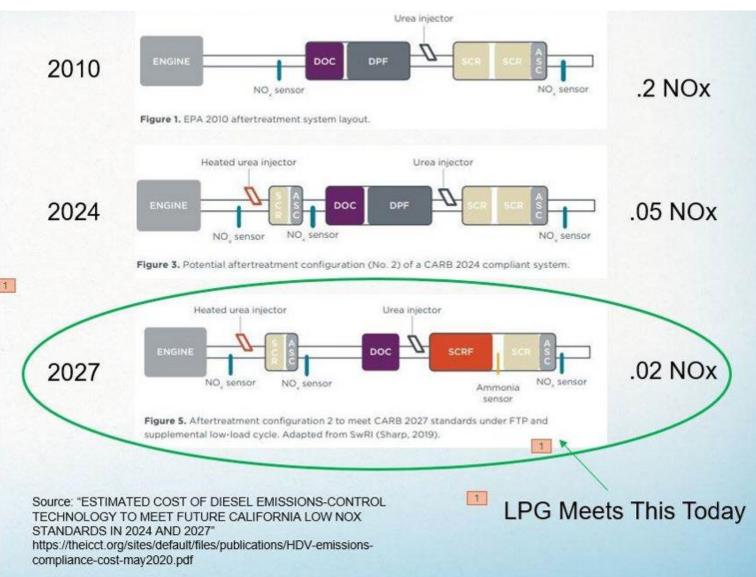
HOW IT WORKS

- # The integrated Rotary Turbine Control enables exhaust gases to bypass the turbine stage and enter the Close Coupled Unit after the gas has been injected with urea by the new Cummins UL4 injector
- # When combined with the Single Module® chassis mounted aftertreatment, the concept Integrated System has the potential to improve emissions, particularly for cold start and urban driving operations





Combining Engineering Expertise to Help Customers Address Future **Emissions Control Standards**



Current Autogas Vehicle Offerings



OEM Propane Options

- Light & medium duty Ford trucks & vans, school bus.
- Factory Ford warranty maintained.
- No loss of HP / torque / towing capacity.
- Serviceable with existing diagnostic equipment.
- EPA & CARB Certified.













Ford E-350/450

Ford F-450/550

Ford F-650/750

Blue Bird Vision

ROUSH®

CLEANTECH

Micro Bird G5



Transit Customer Adoptions











































Transit Bus - Vehicle Profile

Model Years

2023

Engine Size

7.3L V8

Applications

158" / 176" / 186" / 190" / 208" wheelbases.

6-speed automatic transmission.

Fuel Tank Capacity

Aft-axle: 41 gallons (usable)

Extended range: 64 gallons (usable)

Technical Specifications

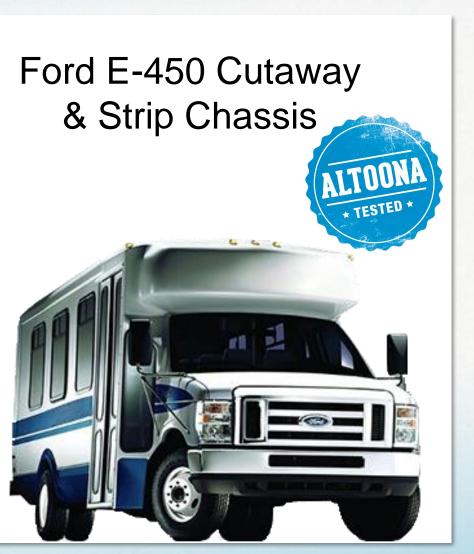
EPA and CARB approved.

GVWR: < 14,500 lbs.

Requires "91G" gaseous fuels prep. package.

Order Availability

Ford Ship Through.



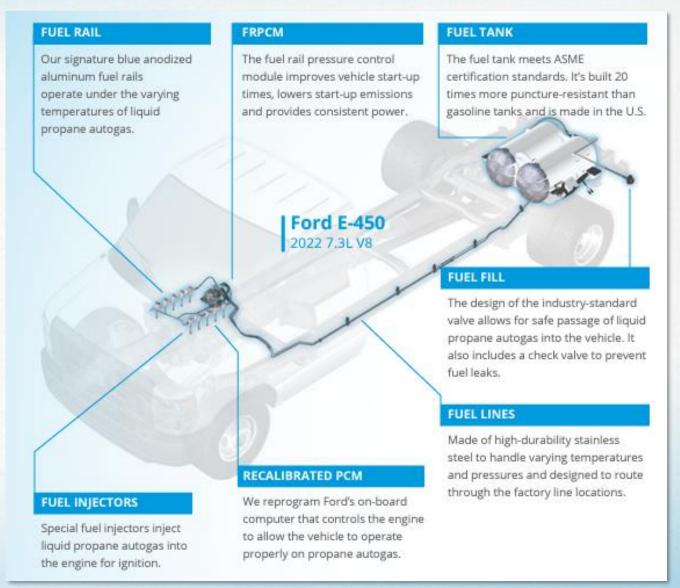


System Layout and Function



ROUSH CleanTech is a Ford QVM developer and installer of dedicated propane autogas fuel systems.

Organizations with QVM status from Ford create the engine calibration, complete the on-dynamometer calibration testing, comply with all Ford engineering requirements, and develop a vehicle component package.





Transit Bus - Vehicle Profile

Model Years

2019 - 2021 - Retrofit

Engine Size

6.8L V10 (2V) superseded by 7.3L V8

Applications

Various wheelbases

5-speed automatic transmission.

Fuel Tank Capacity

Aft-axle: 65 gallons (usable)

Technical Specifications

EPA and CARB approved.

GVWR: < 14,500 lbs.

Requires "91G" gaseous fuels prep. package.

Order Availability

Available retrofit only





OEM Offering

Model Year

2021 - 2023

Engine Size

6.8L V10 (3V) Ford Engine with exclusive ROUSH CleanTech Propane Fuel System

Applications

169" / 189" / 217" / 238" / 252" / 273" / 280" wheelbase configurations

6-speed automatic transmission

Fuel Tank Capacity

Short: 47 gallons (usable)

Standard: 67 gallons (usable)

Extended: 93 gallons (usable)

Technical Specifications

EPA and CARB approved.

GVWR: 33,000 lbs.

Up to 81 passengers



(Type C)











F150

3.3 PFDI 5.0 PFDI 2.7/3.5 PFDI (SUMMER 20)

F250-F350 6.2 PFI

F450-F750 7.3 PFI (2021 MY)

E450 6.2 PFI 7.3 PFI (2021 MY)

TRANSIT
3.5 PFDI
3.5 ECOBOOST
(FALL 20)

EXPLORER 3.3 PFDI

2021 Model Year Products



SILVERADO 1500 5.3 DI

SILVERADO 2500/3500 6.6 DI

EXPRESS/SAVANA 6.0 PFI



DURANGO 5.7 PFI

CHARGER 3.6 PFI

RAM 5.7 PFI 3.6 PFI (SUMMER 20)







SNAPSHOT OF PROPANE AUTOGAS SCHOOL BUS MARKET

1,250,000

STUDENTS TRANSPORTED

DAILY

STATES WITH

14

500+ BUSES

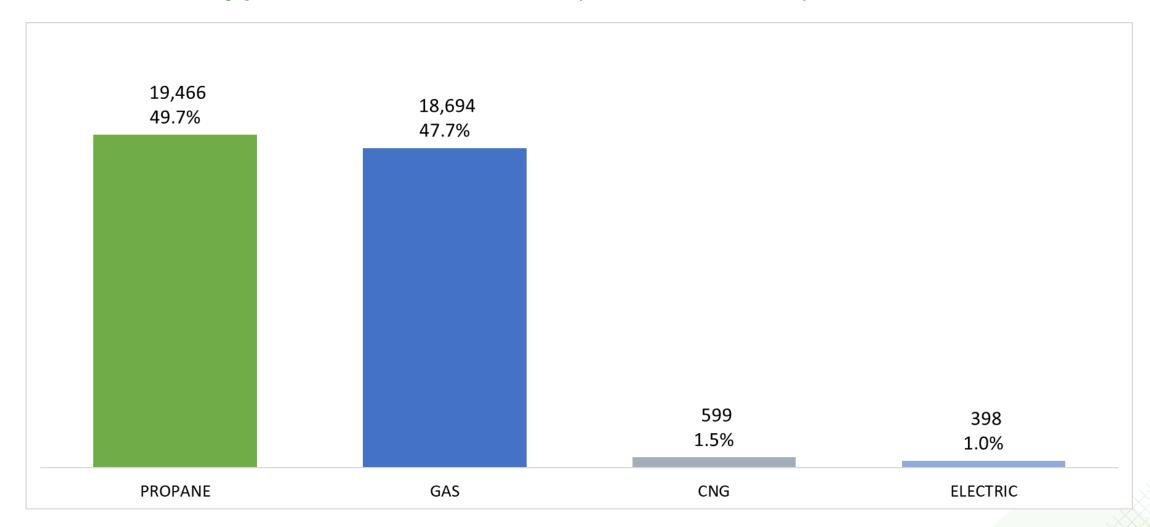


22,000+

PROPANE AUTOGAS BUSES

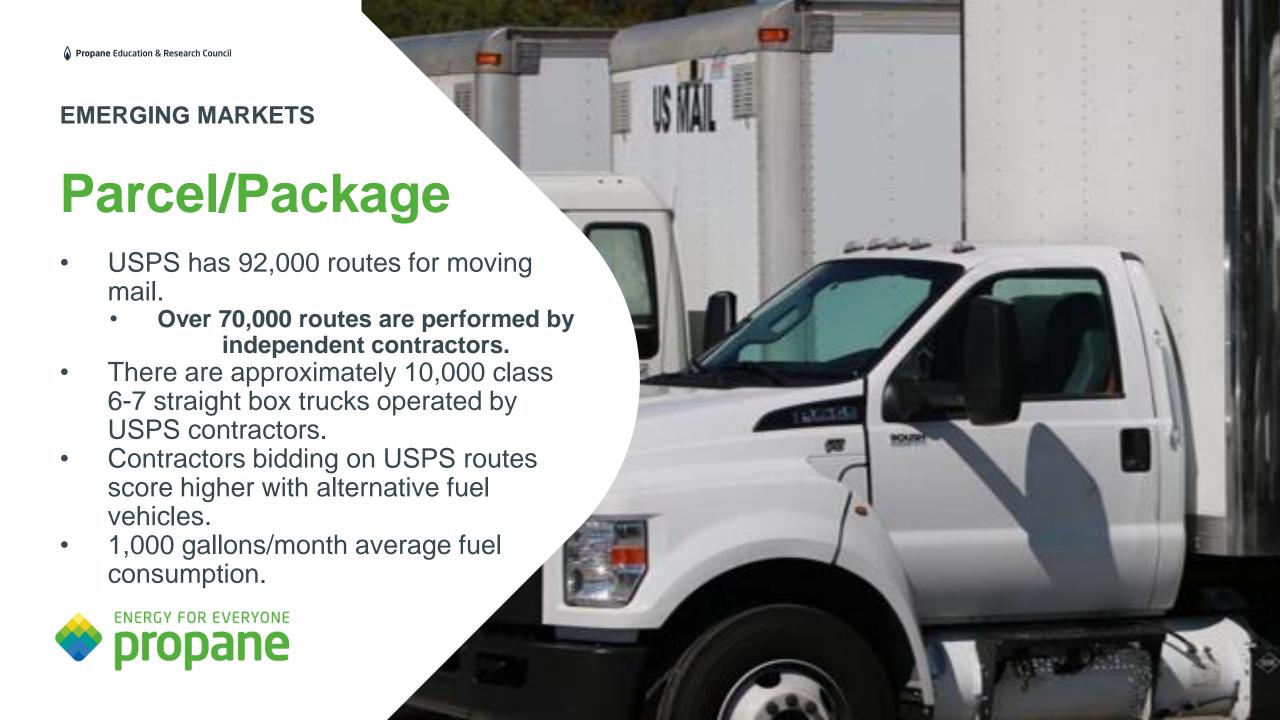
ON THE ROAD

Non-diesel Type C School Buses (thru Q2 2022)



Source: IHS Polk data - vehicles in operation)

High Growth Vehicle Markets





EMERGING MARKETS

Paratransit

 51,000 paratransit vehicles nationwide.

 600 gallons per month average fuel consumption.

 ADA requires every county in the U.S. to provide service.





Same Equipped 14 Passenger Shuttle Bus

Gasoline (300 mi) \$165k Propane (300 mi) \$195k Electric 88kWh Battery (*150 mi) \$400k

*An existing NY EV fleet claims minimum 40% reduction in range during cold climate operation.



CASE STUDY

Broward County Transit

Paul Strobis, Director Paratransit Operations



Fueling Infrastructure











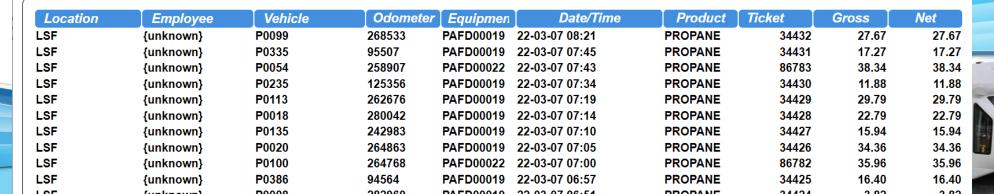




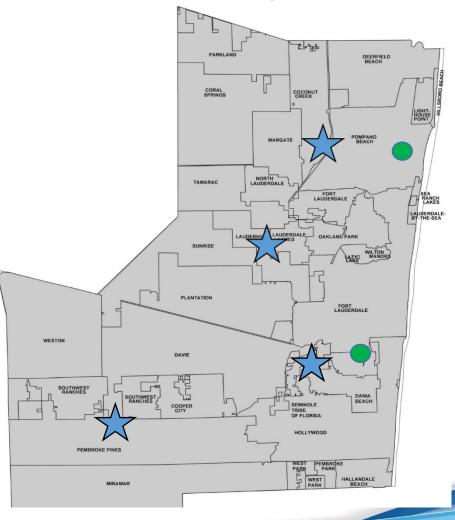








Fueling Infrastructure



Broward County, FL 471 Sq. Miles





Vehicle Type – OEM/After-Market Conversion



Ford E-450 DRW Cutaway - 65 Qty

Model Years: 2014 - 2015
Engine Size: 6.8L V10 (2V)
Tank Size: Aft-Axle: 41 usable gallons

Fuel System: Roush Cleantech - Propane \$17K



Ford Transit Cutaway - 162 Qty

Model Years: 2019 - 2020

Engine Size: 3.7L V6/ 3.5L Turbo
Tank Size: 24 usable gallons

Fuel System: ICOM North America - Propane

FDOT Cost \$16K



Purchased Off FDOT TRIPS Contract







Benefits the environment

It's Clean

- 24% reduction in Greenhouse Gas (GHG) emissions.
 - 20% reduction in Nitrogen Oxide (NOx) emissions.
- 60% reduction in Carbon Monoxide (CO) emissions.

and It's getting cleaner!



Budget impact

2015 2016 2017 2018 2019 2020 2021 2022
2016 2017 2018 2019 2020 2021
2016 2017 2018 2019 2020 2021
2017 2018 2019 2020 2021
2018 2019 2020 2021
2019 2020 2021
2020 2021
2021
2022
2022
Total Gallons
Total Cost
Cost per Gallon
-
Alteranative Fuel Tax Credit
Total Net Cost
Net Cost per Gallon

Propane
Gallons
1,226,048
1,415,286
1,474,924
1,571,064
1,516,090
681,890
609,929
778,564
9,273,795
\$12,194,009.98
\$1.31
(\$3,743,467.00)
\$8,450,542.98
\$0.91

Gasoline
Equilalent (85%)
1,042,14
1,202,993
1,253,685
1,335,404
1,288,677
579,607
518,440
661,779
7,882,726
\$21,835,150.66
\$2.77
(
\$21,835,150.66
\$2.77

Savings	
-1,391,069	
\$9,641,140.68	
\$1.46	
(\$3,743,467.00)	
\$13,384,607.68	
\$1.86	





Kitsap Transit - Bremerton, WA

- 3.5 million riders each year
- Started adopting propane autogas 2015



- 47 propane autogas buses
 - 11 remaining diesel buses to be replaced with current order of propane buses
- Fuel Costs per mile
 - Diesel \$.48/mile
 - Gasoline \$.50/mile
 - Propane \$.20/mile
- GHG Emissions for 8-hour route period
 - Diesel bus 2.4 metric tons
 - Propane bus .014 metric tons



Autogas Infrastructure

Fueling Infrastructure – Mobile Refueling



Temporary Refueling Set-up



CATS Propane Autogas Fueling Station





Standard Private Station





Standard Private Station





Fueling Infrastructure Cost for 10 Shuttles

- Propane = \$50k
- CNG = \$200k (ten fixed time fill hoses)
- Electric = \$480k (ten fixed plug in lines)



Americas

America's Propane Company

AutoGas Refueling Infrastructure

Chris Ransom - National Account Manager Autogas





AutoGas Refueling - Onsite Station*







*Eligible for Alt Fuel Credits @ \$.367

AutoGas Refueling - Onsite Station*







*Eligible for Alt Fuel Credits @ \$.367







What gets measured, gets improved.











The New Hotness!

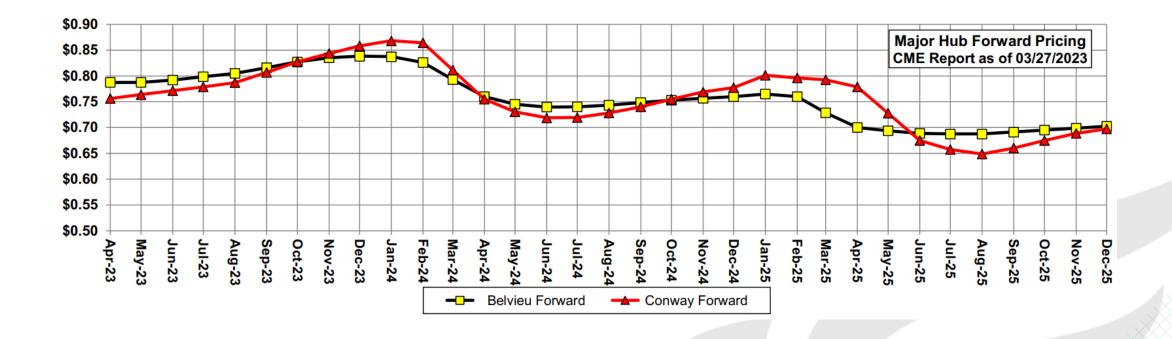














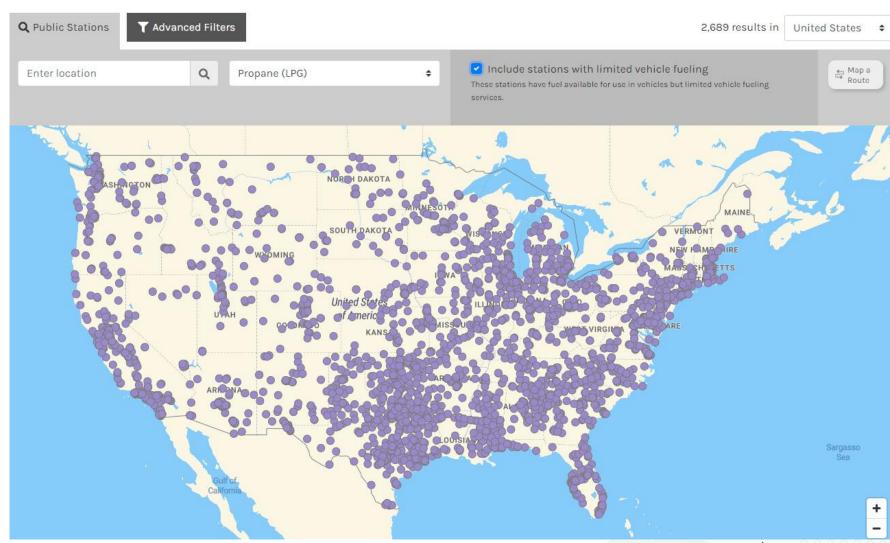
Thank You!

Chris Ransom – National Account Manager AutoGas (231) 638-3184 chris.ransom@amerigas.com



Dept of Energy Alt Fuel Station Locator





Resiliency

Resiliency



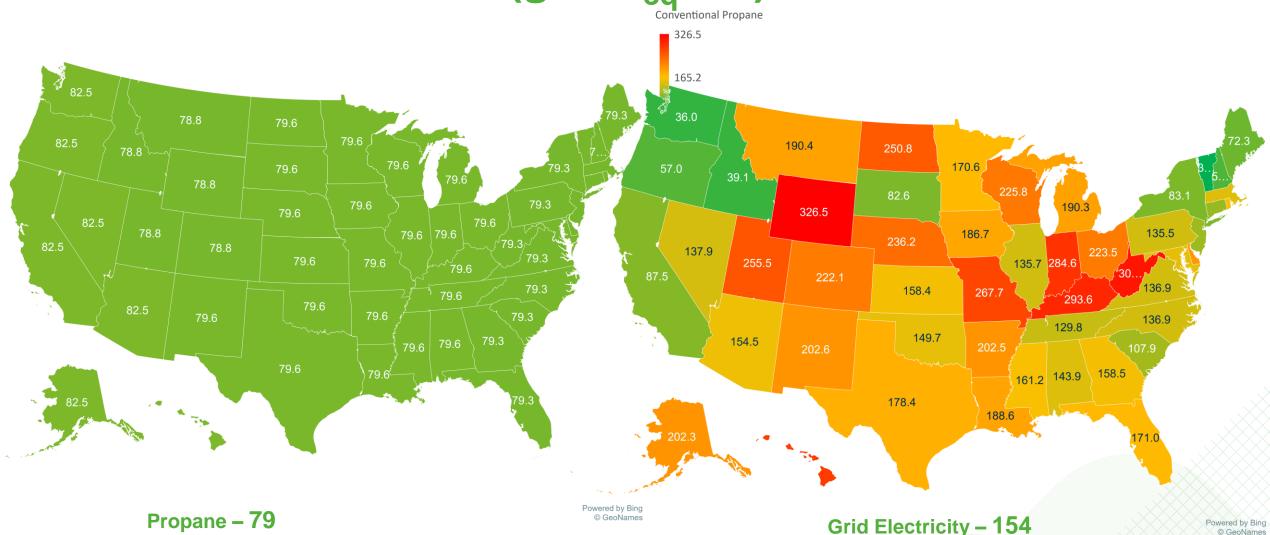




Renewable Propane

The Future of Propane Autogas

Well-to-Wheels Carbon Intensity Comparisons of "Fuel" (gCO2_{eq}/MJ)

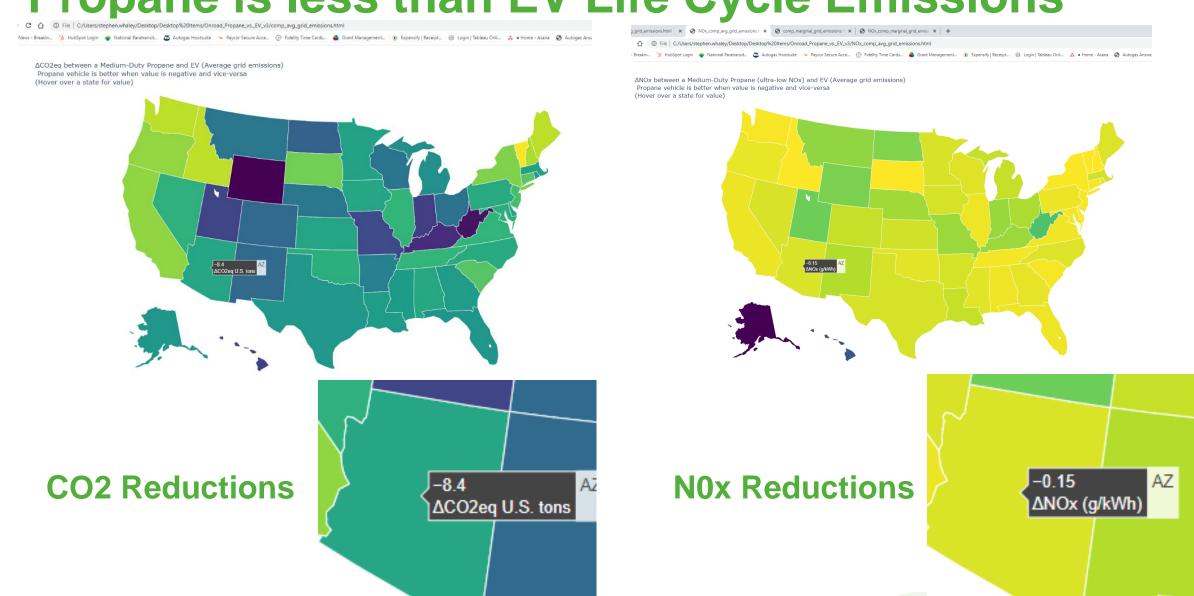


(National Average)

Propane Education & Research Council

(National Average)

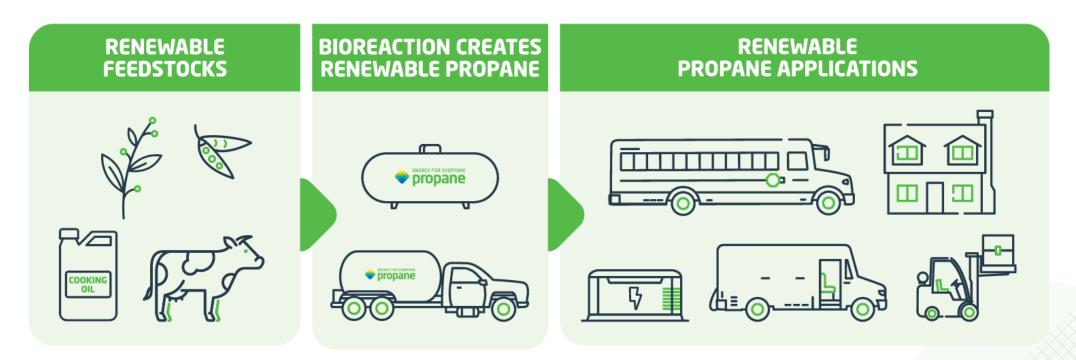
Propane is less than EV Life Cycle Emissions



Propane Education & Research Council

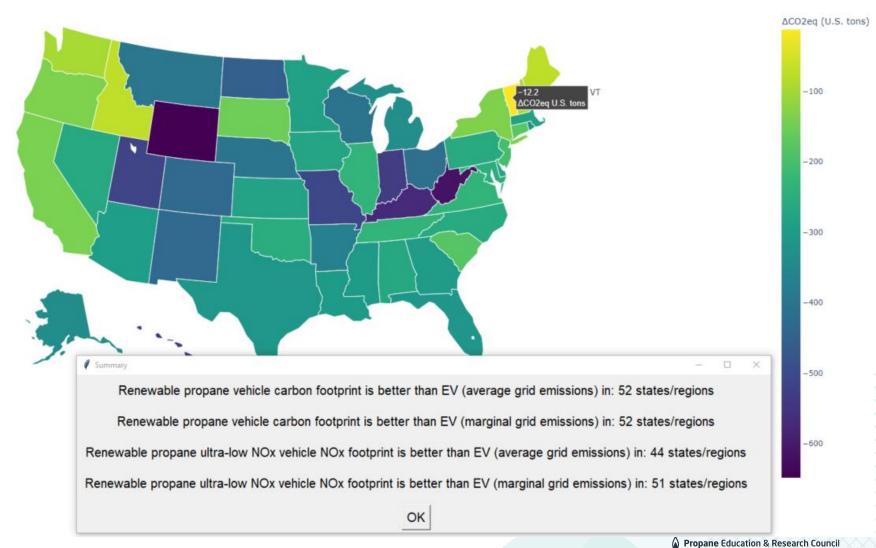
Renewable Propane

- Low carbon intensity.
- Inexpensive feedstock.
- Abundant feedstock.
- Low energy conversion.



PERC Vehicle Emission Calculator Tool: Renewable Autogas vs EV

D2eq between a Medium-Duty Propane and EV (Average grid emissions) ppane vehicle is better when value is negative and vice-versa over over a state for value)



Commercial **HEFA** Production of RD and SAF - USA

- Over 790M Gal/y RD/SAF production in service →~40M gallons RP potential
- Claimed growth of RD/SAF in 3-5 years ~ 4.1B Gal/y → ~200M gallons RP potential
- Highest capacity in Louisiana area > 2.5B Gal/y , California > 1.8B Gal/y
- None on the east coast



Renewable Propane Customers





California schools adopting propane-powered buses



BY JESSICA HICE POSTED 09.09.2019

TWITTER FACEBOOK

EMAIL

In the last decade, numerous California school districts have adopted propane-based school buses in an attempt to eliminate costs and toxic emissions.

Since 2013, the Elk Grove Unified School District near Sacramento has added 16 propane buses to its fleet and expects up to 12 more in the

NEWS

Renewable propane makes NY debut near Whitehall

by: Jay Petrequin Posted: Apr 13, 2022 / 04:57 PM EDT Updated: Apr 13, 2022 / 04:57 PM EDT









HAMPTON, N.Y. (NEWS10) – This week, Ray Energy Corp.'s Hampton facility hosted a special event unveiling a new energy solution available for the first time in New York State. The wholesale propane supplier is introducing a new, renewable way for residents to heat and power their homes.

The company's renewable propane was announced at an event at the Hampton facility, near Whitehall, on Tuesday. The alternative to traditional propane uses biomass and waste products sourced entirely within the U.S. It's also free of any fossil fuels.

Ray Energy Corp. President Ken Ray points at a chart showing the relative carbon impact of renewable propane when compared to traditional propane, aasoline and... Read More



Funding Opportunities

Authorized Funding: Buses and Bus Facilities Formula, Competitive, and Low-No Program (Section 5339)

Program Component	FY 2022 (in millions)	FY 2023 (in millions)	FY 2024 (in millions)	FY 2025 (in millions)	FY 2026 (in millions)
Formula	\$603.99	\$616.61	\$632.71	\$645.78	\$662.20
Buses and Bus Facilities Competitive	\$375.70	\$383.54	\$393.56	\$401.69	\$411.90
Low or No Emissions Competitive	\$1,121.56	\$1,123.06	\$1,124.96	\$1,126.51	\$1,128.46
5339 Program TOTAL	\$2,101.25	\$2,123.21	\$2,151.23	\$2173.98	\$2,202.56

Please Note: Funding amounts before subtracting administrative and oversight takedown.

2023 Low-No & Buses and Bus Facilities Competition

Available Funding: Approximately \$1.7 billion

- Buses and Bus Facilities Competitive: Approximately \$469 million
- Low or No Emissions: \$1.22 billion (\$357 million for low emission projects*)

Important Dates				
Notice of Funding Opportunity	January 27, 2023			
Applications Due	11:59pm EST April 13, 2023			
Project Evaluations	April – May 2023			
Award Announcement	No Later than June 28, 2023			
Pre-Award Authority	Starts on date of project announcement			
Available for Obligation	The year of award plus 3 years – September 30, 2026			



Competitive Program Descriptions

Low-No Program

"The Low-No Program (5339(c)) provides funding for the purchase or lease of zero-emission and low-emission transit buses, as well as for the acquisition, construction, or leasing of supporting facilities and equipment."

Buses and Bus Facilities Competitive Program

"The Grants for Buses and Bus Facilities
Program (5339(b)) authorizes FTA to award
grants to assist in the financing of buses
and bus facilities capital projects including:

- 1) Replacing, rehabilitating, purchasing, or leasing buses or related equipment
- Rehabilitating, purchasing, constructing, or leasing bus-related facilities"



Low Emission Set Aside - 25 Percent

- As required by Federal public transportation law (49 U.S.C. 5339(c)(5)), a
 minimum of 25 percent of the amount awarded under the Low-No Program will
 be awarded to low-emission projects other than zero-emission vehicles and
 related facilities.
- \$69,192,987 of FY 2022 funding for low-emission projects remains available, in addition to the \$287,920,295 available for FY 2023 – totaling \$357,113,282 total in available funds for low emission projects in 2023.
- Eligible projects include (but not limited to):
 - Hybrid Electric / Gas or Hybrid Electric / Diesel Buses
 - Compressed Natural Gas or Liquified Natural Gas Buses
 - Ethanol, Propane, and Other Alternative Fuel Buses
 - Constructing or Leasing Facilities Specifically for Low Emission Buses
 - Rehabilitating / Improving Existing Public Facilities to Accommodate Low Emission Buses



Benefits of Propane/Renewable **Propane**

Average Price Per Gallon for the week of March 24, 2023

These prices are based on National averages. To receive a custom quote with your local autogas pricing, contact us today. Learn more about the savings and stability of autogas.

*Autogas price estimates do not reflect the current federal tax credit.

New England

\$1.75 Central Atlantic Lower Atlantic

Gulf Coast

Rocky Mountain

\$1.51

West Coast







Duty cycle: Low speed, stop-and-go route

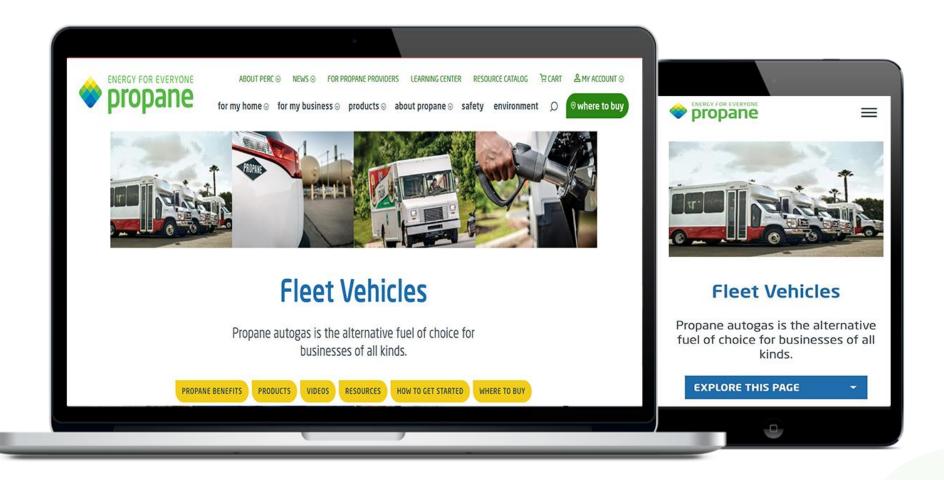


Source: 2018 West Virginia University study, comparing 2015 LPG Blue Bird school bus (6.8L, 10 Cylinder) with 2014 ultra-low sulfur diesel Blue Bird school bus (6.7L, 6 cylinder).

PROPANE.COM



www.propane.com/for-my-business/fleet-vehicles/



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