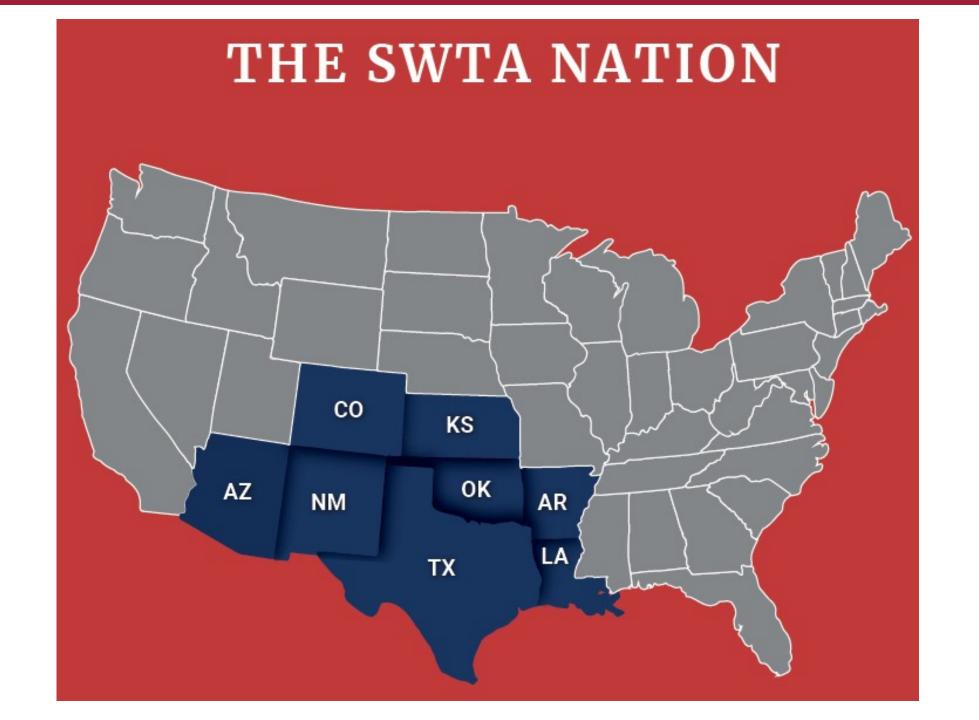




# The Small Vehicle Shortage & Crisis in Hiring Front-Line Staff

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How did we ever think that the definition of success was simply moving more unhappy people?



When sometimes the greatest value we can bring our communities is so much bigger?



Why "bus service" doesn't only depend on how many buses you have?



Or when you have plenty of money to buy buses but no one will sell them to you?

Small Vehicle Delivery Delays (for On-Demand & Paratransit Systems) +
Driver Shortages + Limited Local Matching Funds +
Competition from Delivery Services = Service Impacts & Budget Constraints

#### SMALL VEHICLE DELIVERY DELAYS

12-24 month avg. delay in delivery

**Primarily due to production** challenges involving computer chip components, deliveries of cutaway and minivan vehicles most often used for rural demand-response & urban paratransit services are currently delayed between one & two years from procurement date. Additionally, these vehicles compete with personal and commercial vehicle markets while fixed-route buses generally are an exclusive market for transit. Also, manufacturers assign lower priority to transit orders than other fleet vehicles such as ambulance and highway.

#### OPERATOR SHORTAGES

Openings = missed trips & reliability

As COVID has reset labor availability and pay trends, transit is experiencing operator shortages at systems of all sizes. While many agencies have increased pay and benefits and offered other incentives, unfilled driver & operator positions are leading to service impacts such as late or cancelled trips and existing workforce are working longer shifts or more overtime. Competition from private sector employers make offering attractive wages difficult for transit providers with limited budget flexibility.

#### LIMITED LOCAL MATCH

"We can buy buses but can't afford to run them"

**Especially in rural communities** and smaller urban areas. attracting local investment that's required to match federal funding has always been a challenge. That reality was enhanced by emergency COVID funding from federal programs. While needed & welcome to respond to the initial & unexpected emergence of COVID, many localities have redirected funding previously assigned to transit systems to cover other budgetary needs. Additional federal funds requiring match compound the difficulty in lining-up new matching funds.

#### OLDER VEHICLES MEAN MORE UPKEEP COSTS

More maintenance hamstrings budgets

**Although maintenance** professionals at transit agencies do expert work in keeping their vehicle fleets on the road far longer than expected, the cost of materials and labor time to maintain older vehicles grows with every day and every mile in service. The longer these systems wait for delivery of already-ordered vehicles or cannot advance new procurement due to absent local match means trip reliability goes down and operating budgets become strained, potentially leading to service cuts down the road.

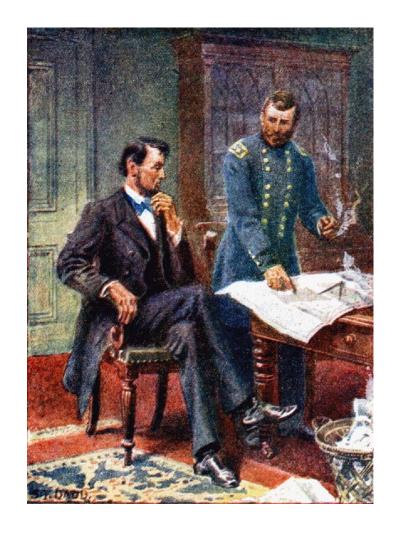




TNCS, 2010-2019: We need major disruptors to how we do business...

COVID: Hold my beer...

#### **Historic Context**



"The dogmas of the quiet past are inadequate to the stormy present. The occasion is piled high with difficulty and we must rise with the occasion. As our case is new, we must think anew and act anew..."

Abraham Lincoln

## Small Vehicle Shortage — How did we get here?

Pandemic + Supply Chain

Dwindling number of manufacturers

Weak small bus buying power

"Difficult" procurement processes

Competition



#### The Cutaway Issue











Chassis shortage

Ambulance issue

Price increases; big price increases

20,000 vehicle backlog

Best vehicle?



#### Vans/Minivans

Standard Buy America Waiver – focused on vanpools

Big demand and price increases

Lack of availability

Interest in Buy America waiver for accessible vans/minivans



# The ZEB Contribution Part1

Pro: Federal Investment

Con: Lack of Availability

Con: Costly

Con: "Reliably Unreliable"

Con:
Range/geographic
worries

Con: Charging infrastructure



#### ZEB Reality check



For smaller buses, we are just starting the piloting/testing phase

Importance of partnerships – both local and with the private sector

competition through increased number of manufacturers

Increase

Make procurement simpler/more flexible

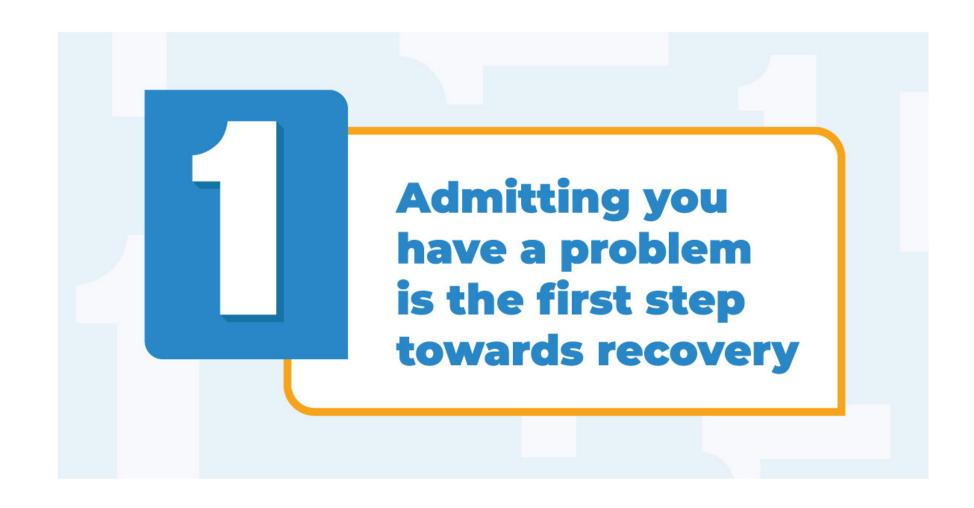
Policy Goals

Common sense ZEB transitions

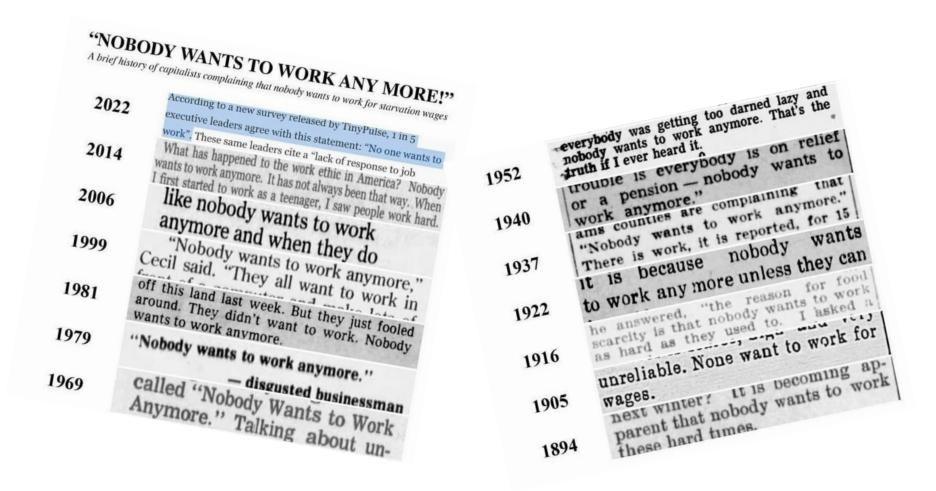
The solution isn't one large fix, it's a series of smaller fixes combined with time

# RESPONDING TO THE OPERATOR CRISIS: Examples from Houston Metro

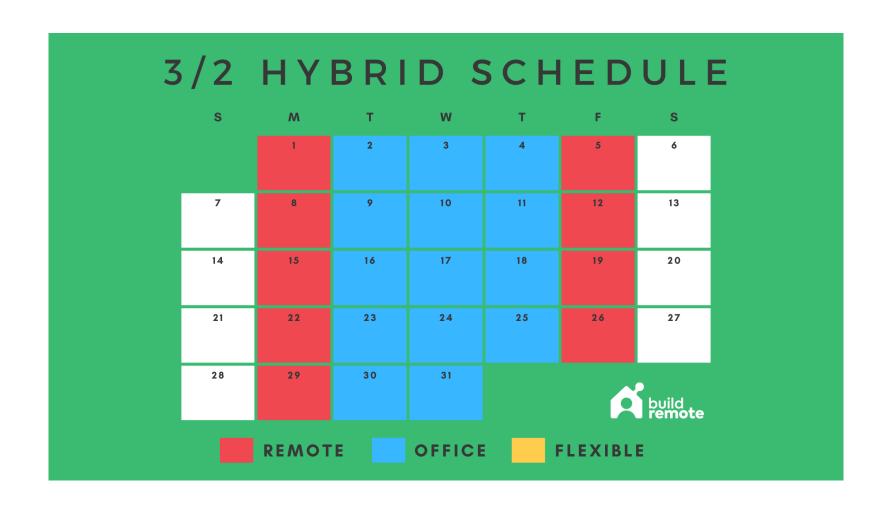
#### WE NEED TO TALK



#### STOP MAKING EXCUSES



#### WHITE COLLAR OFFICE JOBS



#### FRONTLINE JOBS

- ☐ Mediocre pay and benefits
- ☐ Outdated work rules
- ☐ Growing safety concerns
- ☐ Training / Promotional opportunities uneven
- ☐ Technology that helps

#### PAY AND BENEFITS

- ☐ Increased pay & split-shift differential
- □ Awarded paid vacation days sooner
- ☐ Improved incentives including Retention and Bi-lingual
- ☐ In-service retirement option
- ☐ Option to use some vacation time as individual days off
- ☐ Expanded tuition reimbursement program

#### OUTDATED WORK RULES

The dreaded Extraboard or stand-by positions Every employee's favorite... the Split Shift Rule 1. The Boss is always right. ■ Non-consecutive days off Rule 2. When the boss is wrong, Fatigue prevente fer to Rule 1.

#### **GROWING SAFETY CONCERNS**



**Operator safety shields** 



**Live action security monitors** 

#### In-service, interior wipe downs



More Bus Controllers for faster response times



## TRAINING / PROMOTIONAL OPPORTUNITIES

■ Apprentice Programs ☐ Cross Training of frontline Supervisors ☐ Revamping training for minor accidents

#### **TECHNOLOGY THAT HELPS**



Routing instructions like on your mobile phone

Real-time management and customer updates



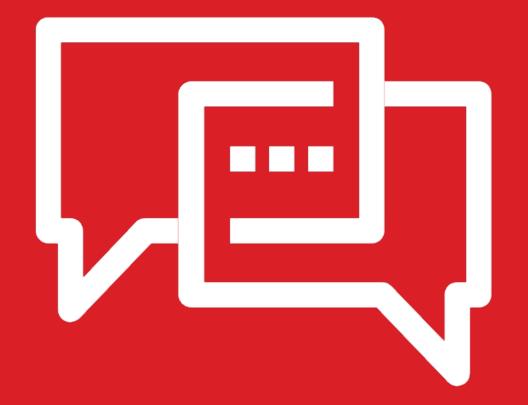


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### Conversation